

CHINA MERCHANTS JINLING SHIPYARD(YANGZHOU) DINGHENG CO., LTD

March, 2021





- > China Merchants Industry Holdings Co.,Ltd, (hereinafter referred to as "CMI") is a resource integration and management platform of China Merchants Group's marine and offshore equipment manufacturing business. It is one of the Top Three national shipbuilding and repair groups in China.
- > CMI, headquartered in Hong Kong, owns 7 shipbuilding and repair bases in important regions such as Bohai Bay, Yangtze River Economic Zone, Yangtze River Delta area and Guangdong-Hong Kong-Macao Great Bay Area, as well as subsidiaries and institutions aboard in Singapore, Netherland, Italy, Finland and other countries. CMI's business mainly focuses on marine and offshore repairs and conversion, marine and offshore equipment manufacturing, cruise ships and specialized ships new building.
- > At present, CMI is setting its global strategic vision, pursuing advanced manufacturing and intelligent manufacturing, taking the development of ocean economy as its duty, focusing on high- end, green, economical and Sci-Tech type offshore equipments, Striving to be the leading builder of offshore equipments and cruise ships in China; Building our industrial force towards deep blue.

HISTROY



The origin of ship repairing business of CMG 1874-Tong Mao Ironworks



The origin of CMI-Yiu Lian Dockyards Limited



The development and expansion-Yiu Lian Dockyards (Shekou) Limited



Tong Mao Ironworks was established

1874

Yiu Lian Dockyards Ltd was established



CMHI (Shenzhen) was established, and 2006 move to Mazhou Island

2008







Yiu Lian Machine Repair Factory Ltd was established

1964

China Merchants
Development Co., LTD
and Yiu Lian Dockyards
LTD are integrated into
CMI

CMHI (Jiangsu) was established

2013

Established CMIT-Europe
Established Industry Development
Research Center
Established China Merchants
Cruises Shipbuillding Co., Ltd

Merger AVIC Ship Establishing Research Institute Center in Sanya, Shanghai and Shenzhen

STRUCTURE



China Merchants Group

China Merchants Industry Holdings Co., Ltd.

Offshore & MarineEquipment Repair&Conversion

Offshore Newbuilding

YLDY(Hong Kong)
Yiu Lian Dockyard Limited

YLDY(Shekou)
Yiu Lian Dockyard Limited
(Shekou)

YLDY(Zhoushan) Yiu Lian Dockyard Limited (Zhoushan)

YLDY(Shandong)
Yiu Lian Dockyard Limited
(Shandong)

CMHI(Jiangsu)

China Merchants Heavy Industry (Jiangsu) Co., Ltd.

CMHI(Shenzhen)

China Merchants Heavy Industry (Shenzhen) Co., Ltd.

Special Shipbuilding

CMJL(Nanjing)

China Merchant Jinling Shipyard (Nanjing) Co., Ltd.

CMJL(Jiangsu)

China Merchant Jinling Shipyard (Jiangsu) Co., Ltd.

CMJL(Weihai)

China Merchant Jinling Shipyard (Weihai) Co., Ltd.

CMJL(Yangzhou)

China Merchant Jinling Shipyard (Yangzhou) Dingheng Co., Ltd. **Cruise Shipbuilding**

CMCS

China Merchants Cruise Shipbuilding Co., Ltd.

China Merchants Cruise industry development (Jiangsu) Co., Ltd.

China Merchants Cruise Research Institute

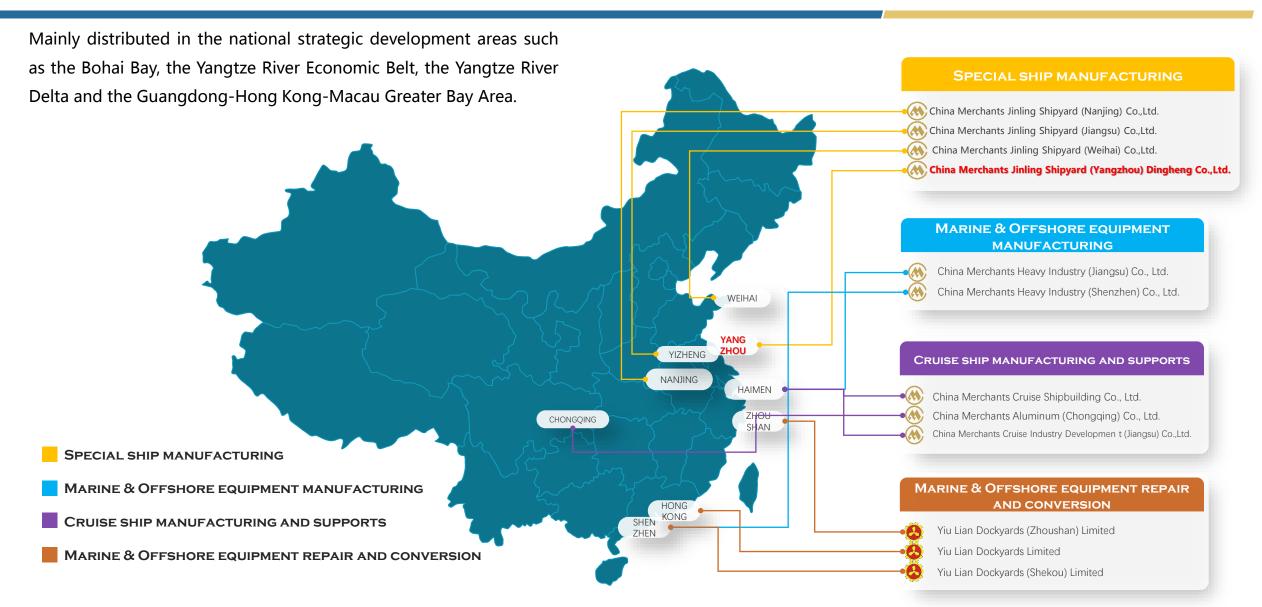
others

China Merchants Aluminum (Chongqing) Co., Ltd.

China Merchants Industry Technology (Shenzhen) Development Co., Ltd.

DOMESTIC LAYOUT





COMPANY INTRODUCTION



- > CHINA MERCHANTS JINLING SHIPYARD (YANGZHOU) DINGHENG CO.,LTD, was founded in Feb.2006, located in the Jiangdu Economic & Development Zone, Jiangsu Province, along the Yangtze River with 525m shoreline.
- > We focus on high tech stainless steel chemical tankers, and gas carriers up to 30,000 dwt,
- > Production capacity is 16-18 vessels per year.
- > Delivered abt. 60 vessels since 2011, including gas carriers, chemical tankers, asphalt tankers etc.









FACILITIES



Main Facilities	
Time of founding	2006
Shipyard land area	600,000 m ²
Integrated workshop	60,000 m ²
Production capacity	200,000 DWT
Dry dock / Slipway	50,000 DWT x 1
	80,000 DWT x 1
Cranes	300 t x 2
	150 t x 1
	120 t x 1
Quay length (m)	600m
Products	Chemical Tankers, Gas Carriers, Asphalt Tankers and other specialized vessels





YARD LAYOUT

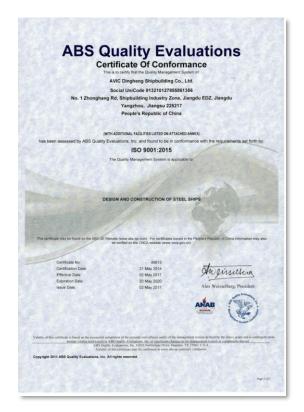




HSE SYSTEM



◆ All systems had been Certified by ABS



ISO 9001:2015 Quality Management System 质量管理体系认证





ISO 14001:2015

Environment Management System

环境管理体系认证



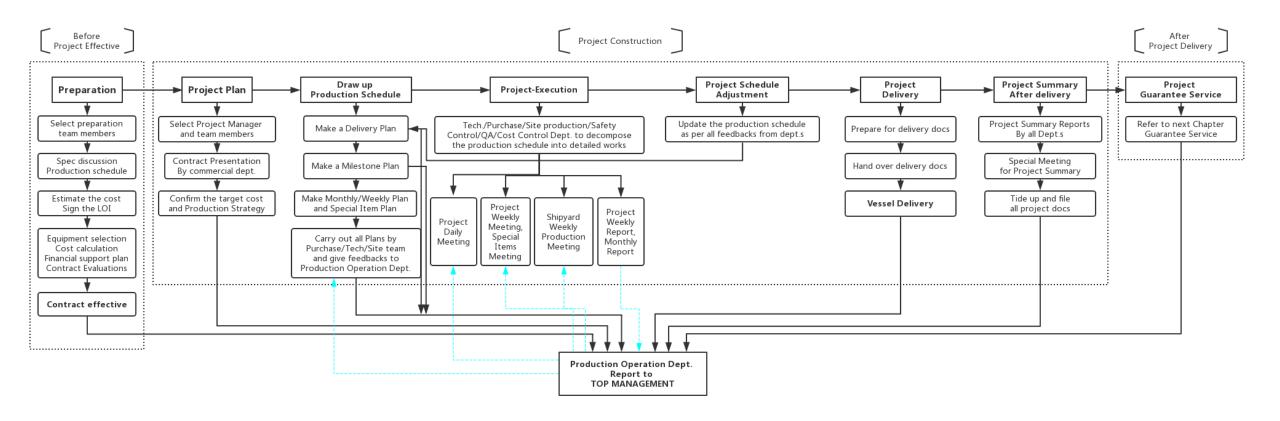
OHSAS 18001:2007

Health And Safety Management System 职业健康安全体系认证

PROJECT MANAGEMENT



◆ A complete PROJECT MANAGEMENT Procedure in Shipyard can make sure all projects to be implemented smoothly.



ORDERBOOK



DELIVERED

63 Vessels till March. 2021

12000 CBM Multy GAS CARRIER-2

6500 CBM Multy GAS CARRIER-4

4700 CBM DF Multy GAS CARRIER-2

25000/9900/8500/7000/3600 DWT S.S. CHEMICAL TANKER-17

16300/15000DWT DF CHEMICAL TANKER-11

7500/7999/7950/17500DWT CHEMICAL TANKER-11

37000/4900 DWT ASPHALT CARRIER-6

28000 DWT SLURRY CARRIER-2

4200 DWT OIL BUNKER-3

7850 DWT MPV -1

110M S. S. barge - 3

10000 DWT PRODUCT TANKER-1

ON ORDER

19 Vessels till March. 2021

5500 CBM LPG CARRIER-1

3600 DWT S.S. CHEMICAL TANKER-5

7000 DWT DF S.S. CHEMICAL TANKER-1

16300 DWT DF CHEMICAL TANKER-1

15000 DWT DF CHEMICAL TANKER-2

11960 DWT CHEMICAL TANKER-1

110M S. S. barge -2

15000 DWT ASPHALT CARRIER-1

7490/7450 DWT S.S. CHEMICAL TANKER-3

6000 DWT DF CHEMICAL TANKER-2



GAS CARRIER



12000CBM MULTY GAS CARRIER

• OWNER: I.M. SKAUGEN, NORWAY

• ORDERS: 2

• DELIVERY: 2011.6/2011.10

 KEY PARAMETER: Type C tank, tank pressure 5.2bar, temperature -163°C, capable for LNG, MAN 6S46MC

6500CBM MULTY GAS CARRIER

OWNER: ANTHONY VEDERNETHERLAND

• ORDERS: 4

DELIVERY: 2012 - 2013

KEY PARAMETER: MAK 6M43C, 63°C--104°C

 No. 4 vessel capable for LNG and was converted to LNG bunkering vessel after delivery





DUAL FUEL GAS CARRIER

4700CBM DUAL FUAL PROPULSION GAS CARRIERS



OWNER: ANTHONY VEDER, NETHERLAND

• Orders: 2

• DELIVERY: 2014.7/2014.9

 KEY PARAMETER: Type C tank, tank pressure 6bar, temperature -104°C, capable for LEG/LPG, Wartsila 6L34DF

World first Dual Fuel Gas Carrier





DUAL FUEL CHEMICAL TANKER



16300DWT DF CHEMICAL TANKER

OWNER: FURETANK/ALVTANK/ERIK THUN, SWEDEN

ORDERS: 6+2

DELIVERY: 2018-2019

• KEY PARAMETER: 12 tanks with phenolic epoxy coating, Watsila 9L34DF

Most Eco&Green chemical tanker in the world

 DF ME, DF IGG, SCR on auxiliary engines, first vessel in China got Tier III certificate from BV

• First vessel in China using floating frequency design

15000DWT DF CHEMICAL TANKER

OWNER: TERNTANK, SWEDEN

• ORDERS: 4+2

DELIVERY: 2016-2017, 2021-2022

KEY PARAMETER: 14 tanks with marinline coating, WINGD 5RT-Flex50-DF (World First DF 2-Stroke DF ME)

NOx emission levels are below the IMO Tier III requirements when the engine running with the gas fuel

World first Permanent Magnet Shaft Generator installed for marine





■ S.S. CHEMICAL TANKER



25000DWT S.S. CHEMICAL TANKER

OWNER: CTG, USA/ODFJELL, NORWAY

• ORDERS.: 10

• DELIVERY: 2016 - 2018

KEY PARAMETER: 24 TANKS, MAN B&W5S50ME-B9

8500DWT S.S. CHEMICAL TANKER

• OWNER: UTKILEN, NORWAY

• ORDER: 1

• DELIVERY: 2012.5

KEY PARAMETER: 16 TANKS, MAN 9L32/44CR





■ S.S. CHEMICAL TANKER

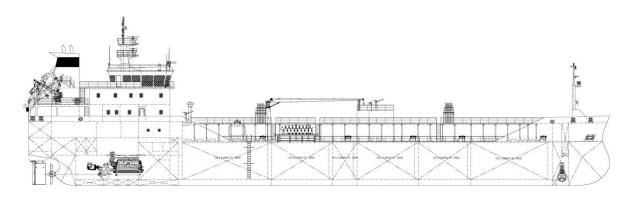
3600DWT S.S. CHEMICAL TANKER

• OWNER: GEFO, German

• ORDERS: 6

• Delivery: 2020-2021

Key Parameter: 12 Tanks, MaK 8M25E





9900DWT S.S. CHEMICAL TANKER

OWNER: Utkilen A/S, NORWAY

• ORDERS: 4

• Delivery: 2019 - 2020

• Key Parameter: 14 Tanks, Wartsila 9L34 gas ready



■ CHEMICAL & OIL TANKER

7999DWT CHEMICAL & OIL TANKER

• OWNER: SIRIUS, Sweden

• ORDERS: 2

• Delivery: 2018.11/2019.01

• Key Parameter: 11 tanks, MAN 5S40ME-B 9.5

 First vessel in China using High Pressure SCR with MAN B&W 6S35ME for NOx reduction





17500DWT CHEMICAL & OIL TANKER

• OWNER: Erik Thun AB, Sweden

• ORDERS: 5

• Delivery: 2019.05/2019.07-2020

• Key Parameter: 12 Tanks, Wartsila 8L32



ASPHALT CARRIER



37000DWT ASPHALT CARRIER

• OWNER: SARGEANT, USA/VITOL, NETHERLAND

• ORDERS: 2

• DELIVERY: 2015.11/2018.1

KEY PARAMETER: MAN B&W 5S50ME

World largest independent cargo tank asphalt tanker

4900DWT ASPHALT CARRIER

• OWNER : ABC MARITIME, SWITZERLAND

• No.: 4

• DELIVERY: 2016.3/2016.4/2016.8/2017.1

• KEY PARAMETER: WARTSILA 6L32



COOPERATED OWNER



Based on good relationship between world famous Shipowners





























COOPERATED OIL MAJOR





















COMPANY STRATEGY



Competitive Advantage



Focused on high standard chemical tanker and gas carrier, experienced with **stainless steel welding** and **cargo handling system**, leader of the niche market in China.



After years of research and exploration on the construction technology of high standard chemical tanker and gas carrier, has established unique design standards to help owner to develop eco and safe design. Also with the help of the CMI's design ability, we can develop more advanced and suitable vessels for the market.



Main clients from North European and USA, has established the brand in the niche market based on good quality and performance of the delivered product. Has the largest orderbook in world small & medium sized chemical tanker market.



With the growth of the company, we constantly learn the advanced management experience of domestic and foreign counterparts, and gradually formed an unique management advantage suitable for the construction of small and medium sized chemical tankers and gas carriers.

COMPANY STRATEGY



Long Term Target



2035

To be the first class small and medium sized chemical tanker & gas carrier manufacture in the world





2050

To be the leader of small and medium sized chemical tanker & gas carrier manufacture in the world